



START-UP BUSINESSES

Financial Documentation Required

- BUSINESS PLAN
- CASH FLOW PROJECTIONS – 2 YEAR PRO-FORMA (PROJECTIONS)
- PERSONAL TAX RETURNS - & W-2'S (3 YEARS)
- 60 DAYS COMPLETE PERSONAL/BUSINESS BANK STATEMENTS
- PERSONAL FINANCIAL STATEMENT
- DETAILED DESCRIPTION OF BUSINESS ASSETS WITH ESTIMATED VALUES
- ESTIMATED PROJECT COSTS-USE OF PROCEEDS
- SCHEDULE OF COLLATERAL

Non-Financial Documentation Required

- COPY OF SOCIAL SECURITY CARD
- RESUME
- COPY OF STATE ISSUED ID/ DRIVERS LICENCE
- COPY OF LEASE AGREEMENT; (IF APPLICABLE)
- OCCUPATIONAL LICENSES CITY/COUNTY
- CURRENT CORPORATE FILING
- COPY OF SOCIAL SECURITY CARD
- NEW AND/OR EXISTING CONTRACTS (IF APPLICABLE)
- ARTICLES OF INCORPORATION/BYLAWS (IF APPLICABLE)
- COPY OF BUSINESS INSURANCE (IF APPLICABLE)
- COPY OF LIFE INSURANCE POLICY (IF APPLICABLE)